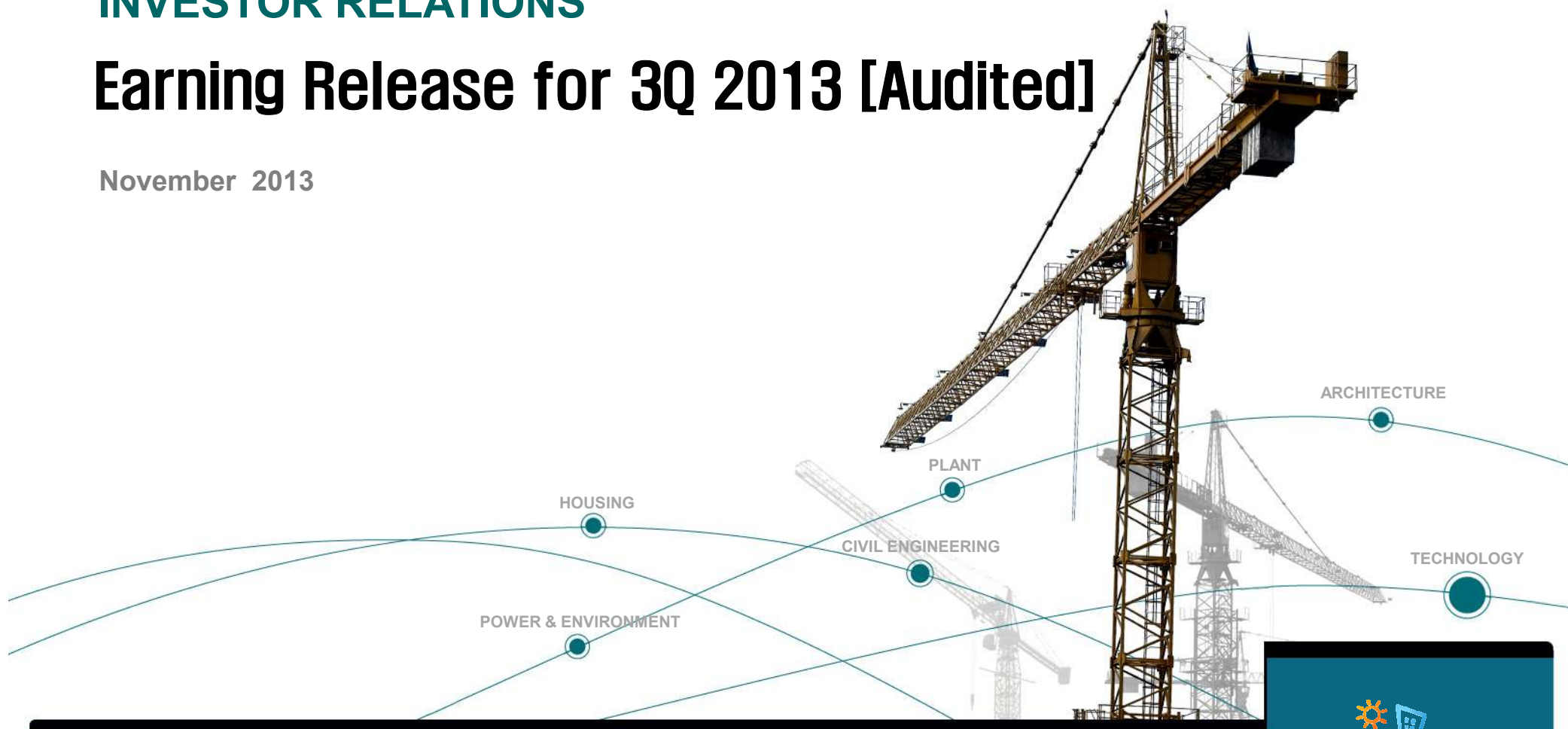


INVESTOR RELATIONS

Earning Release for 3Q 2013 [Audited]

November 2013



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Summary (YoY Accumulated)



(Unit : KRW bn)

	12Y3Q	13Y3Q	3Q:3Q
New Orders	7,354	6,497	-12%
Sales Revenue	6,865	6,422	-6%
Gross Profit (%)	661 (9.6%)	-408 (-6.4%)	Deficit Operation
Operating Profit (%)	245 (3.6%)	-798 (-12.4%)	Deficit Operation
Ordinary Profit (%)	271 (3.9%)	-821 (-12.8%)	Deficit Operation



(Unit : KRW bn)

	12Y3Q	13Y2Q	13Y3Q	3Q:3Q	2Q:3Q
New Orders	1,340	3,267	2,691	101%	-18%
Sales Revenue	2,401	2,285	2,429	1%	6%
Gross Profit (%)	183 (7.6%)	-22 (-0.9%)	3 (0.1%)	-99%	Profit Operation
Operating Profit (%)	54 (2.2%)	-150 (-6.6%)	-103 (-4.3%)	Deficit Operation	31%
Ordinary Profit (%)	58 (2.3%)	-183 (-8.0%)	-106 (-4.4%)	Deficit Operation	42%

INVESTOR RELATIONS

New Orders



(Unit : KRW bn)

Division	12.3Q Accum.	13.3Q Accum.	Achieved	2013(P)
Domestic	2,904	2,045	35.6%	5,745
Overseas	4,451	4,453	71.2%	6,255
Civil Eng.	232 (* -)	882 (*739)	41.2% (*67.2%)	2,140 (*1,100)
Plant	3,141 (*3,052)	3,575 (*3,079)	95.3% (*114.9%)	3,750 (*2,680)
Power/ Environment	1,076 (* 728)	363 (* -)	14.5% (*0%)	2,510 (*1,654)
Architecture	1,744 (*670)	1,455 (*635)	60.6% (*77.4%)	2,400 (*820)
Housing	1,161	223	18.6%	1,200
Total	7,354	6,497	54.1%	12,000

*Overseas

(Unit : KRW bn)

Division	Major Projects
Civil Eng.	<ul style="list-style-type: none"> - Qatar Doha Metro (552) - Vietnam Vam Cong Bridge Pjt. (175) - Changwon Detour Road Project (85)
Plant	<ul style="list-style-type: none"> - Kazakhstan IPC Pjt. (1,518) - Turkey STAR Refinery Pjt. (1,156) - Boryeong LNG Terminal Pjt. (411) - Vietnam NSRP Pjt. (242)
Power/ Environment	<ul style="list-style-type: none"> - New Boryeong Coal Power 1 & 2 Pjt. (112) - Ulsan Resource Recovery Facility Operation (89) - Guangdong D-Project Environmental facility (66)
Architecture	<ul style="list-style-type: none"> - Singapore Marina South Pjt. (592) - USFK Communication Center Pjt. (84) - D-Project (FAB) (107)
Housing	<ul style="list-style-type: none"> - Gajaewool Zone 6 (201)

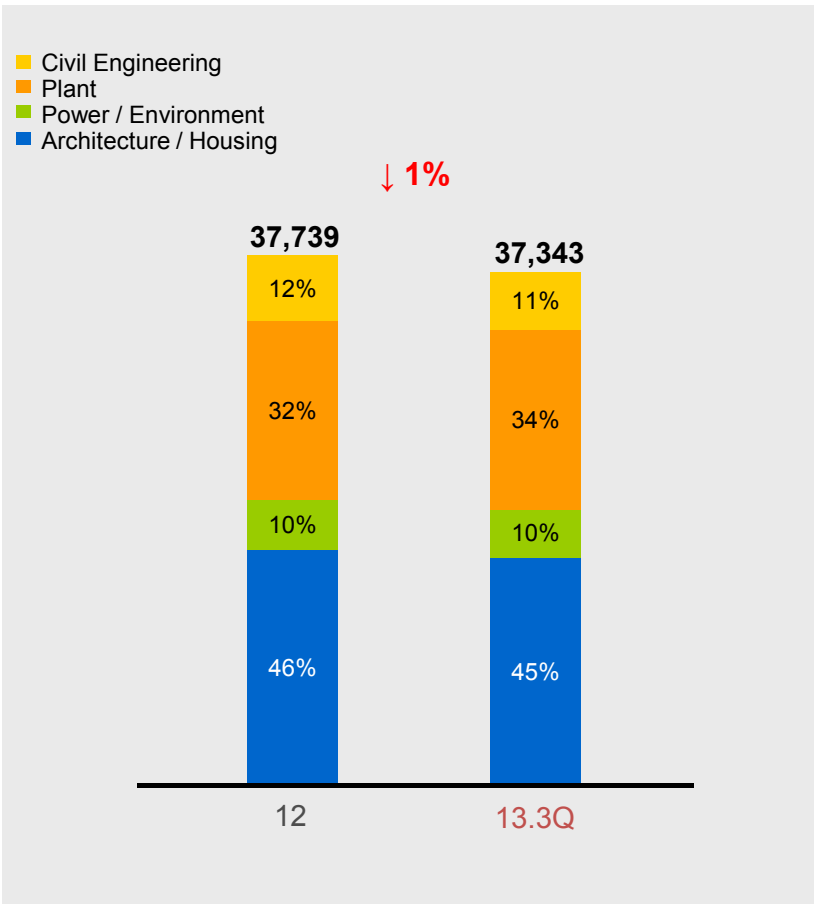
INVESTOR RELATIONS

Order Backlogs



Order Backlogs

(Unit : KRW bn)



Order Backlogs by Division

(Unit : KRW bn)

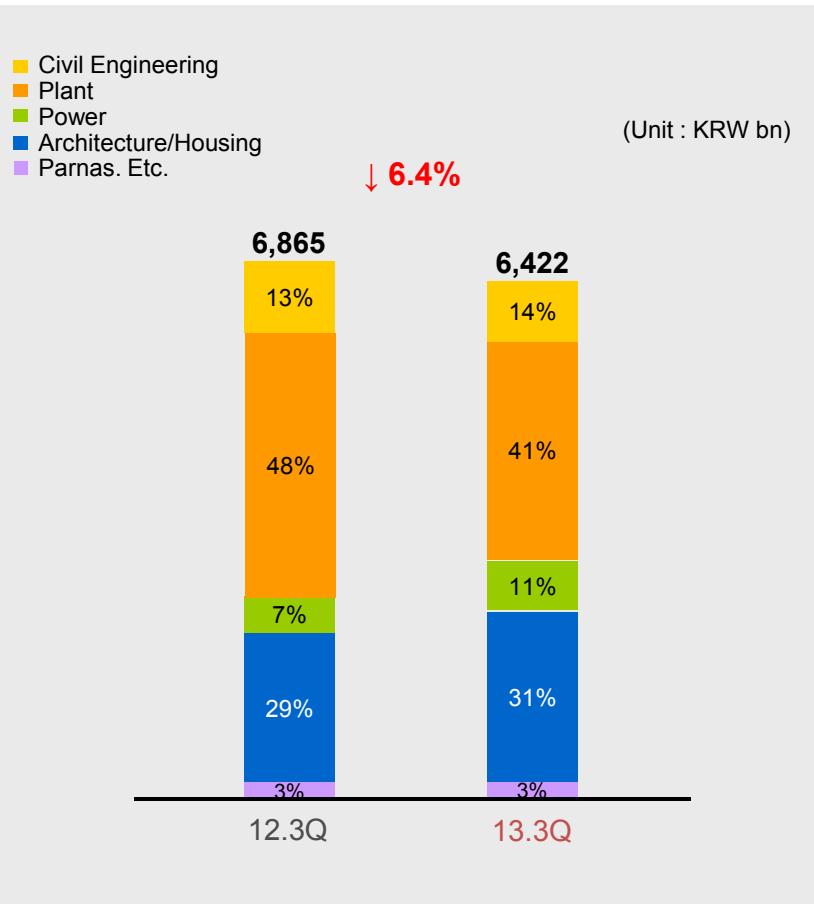
Division	2012	3Q13	Growth Rate
Civil Eng.	4,419	3,987	-10%
Plant	12,190	13,486	11%
Power/ Environment (P&E)	3,906	3,380	-13%
Architecture	2,957	2,822	-5%
Housing	14,267	13,666	-4%
Domestic	21,680	19,934	-8%
Overseas	16,059	17,409	8%
Total	37,739	37,343	-1%

INVESTOR RELATIONS

Sales Revenues



Sales Revenues



Sales Revenues by Division

(Unit : KRW bn)

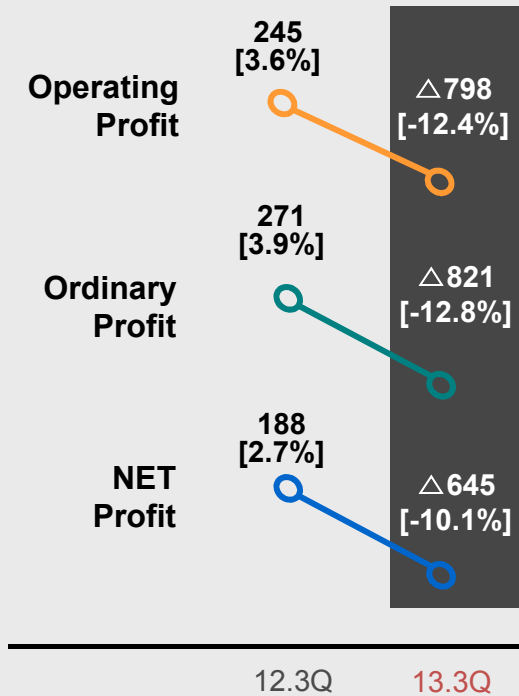
Division	12.3Q (Accum.)	13.3Q (Accum.)	3Q:3Q
Civil	908	878	-3.3%
Plant	3,283	2,657	-19.1%
Power	477	696	45.7%
Architecture / Housing	1,992	2,014	1.1%
Parnas. Etc.	205	178	-13.1%
Domestic	3,426	3,003	-12.3%
Overseas	3,439	3,419	-0.6%
Total	6,865	6,422	-6.4%

**Gross Profit Margin**

Division	12Y3Q (Accum.)	13Y3Q (Accum.)
Civil	2.2%	2.0%
Plant	10.6%	-25.5%
Power	10.9%	5.7%
Architecture / Housing	10.5%	9.4%
Parnas. Etc	15.9%	12.5%
Domestic	9.1%	10.2%
Overseas	10.2%	-20.9%
Total	9.6%	-6.4%

Profits [Margin]

(Unit: KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit: KRW bn,%)

Account	10	11	12	13.3Q
Total Asset	11,046	11,264	11,470	12,339
Cash & Deposits	1,494	1,488	1,418	1,818
Trade Receivable	4,415	4,627	4,502	4,918
Inventories	419	495	536	521
Investment & etc	1,316	1,173	1,100	1,173
Tangible Assets	2,348	2,195	2,254	2,124
Total Liabilities	7,275	7,306	7,472	8,968
Trade Payables	1,680	1,734	1,412	1,196
Borrowings	1,323	1,776	2,460	4,187
Total Shareholder's Equity	3,771	3,958	3,998	3,371
Capital Stock	255	255	255	255
L/E Ratio	192.9	184.6	186.9	266.0

Financial status - Statements of Income (Summary)



(Unit: KRW bn)

Account		10	11	Account	12	13.3Q
Sales Revenues	Civil Eng.	1,048	1,097	Civil Eng.	1,237	878
	Plant	2,671	3,434	Plant	4,492	2,657
	Power/Environ.	542	921	Power	655	696
	Architecture / Housing	3,851	3,302	Architecture / Housing	2,624	2,014
	Parnas Etc	308	298	Parnas Etc	282	178
Total		8,420	9,052	Total	9,290	6,422
Gross Profit		1,130	1,039	Gross Profit	716	(408)
Selling & Admin. Expenses		536	608	Selling & Admin. Expenses	556	390
Operating Profit		633	431	Operating Profit	160	(798)
Ordinary Profit		556	564	Ordinary Profit	170	(821)
Net Profit		406	427	Net Profit	108	(645)



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